

# SECUREASSIST ENTERPRISE PORTAL

## 2.3.7 Release

### Introduction

The SecureAssist 2.3.7 release features a redesign of the Enterprise Portal. The Portal still manages settings, rulepacks, and offers reporting as in earlier versions, but the user interface has a new look and feel and has been optimized for improved performance. Reports and Statistics are generated faster and workflows have been streamlined for many tasks such as adding users or projects to reports.

This brief guide will introduce some of the new user interface elements and help you get started with the improved features.

### Navigating the Portal

The various areas of the Enterprise Portal are accessed via links in the left side of the portal screen.

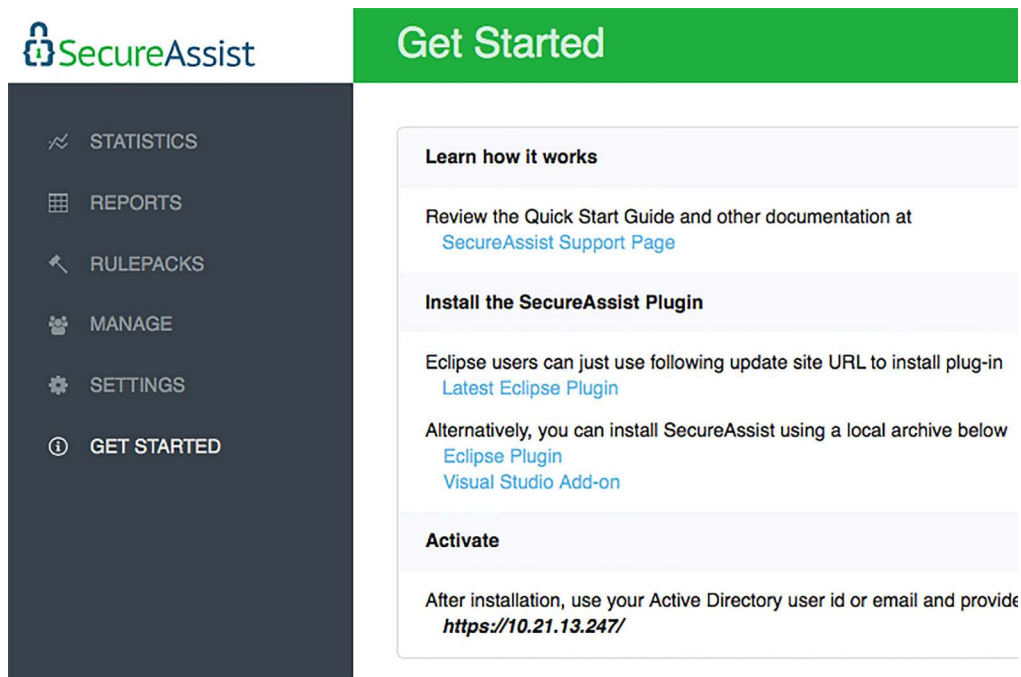


Figure 1, the Enterprise Portal navigation menu

## Fly-out Windows

On many Portal pages, you will make selections or filter information via fly-out windows. These small windows open from the right side of the screen whenever additional input is required.

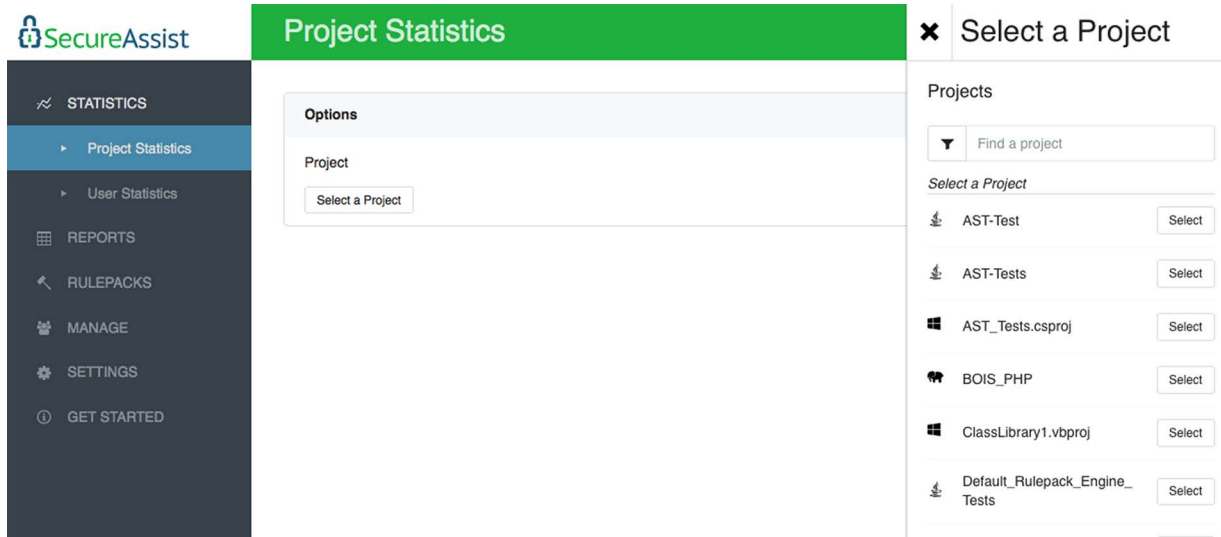


Figure 2, a fly-out window to select a project to view statistics

Sometimes a fly-out menu will provide additional information on an item on-screen; for example, clicking on a user ID in the Client Licenses page will open a fly-out window with user details. Some fly-outs allow you to select information for an underlying page. For example, to select which project statistics you will view. If there is a search box in a fly-out, you can see results in real time as you type.

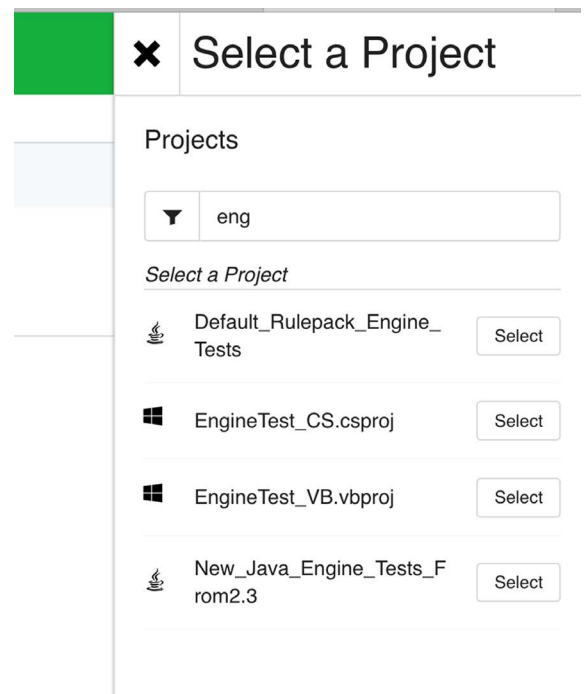


Figure 3, project selections being filtered as the user types in the search box.

A filter icon will allow you to further filter choices with pre-defined options.

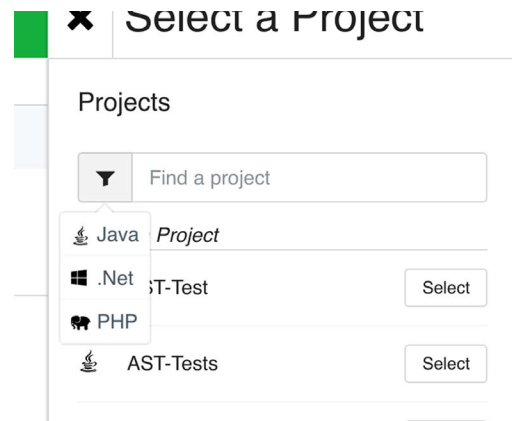


Figure 4, filter by type of project by clicking the filter icon

## Working with Statistics

The same statistics are available in SecureAssist 2.37, but the report criteria is easier to specify and results are generated faster. For Project Statistics, you will first select a project via the fly-out window. You then select additional criteria before clicking the blue “show chart” button.

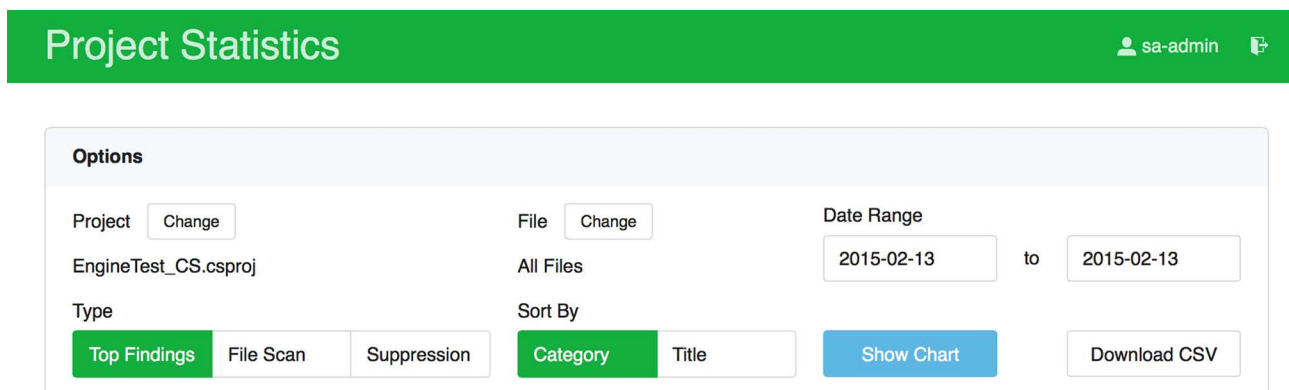
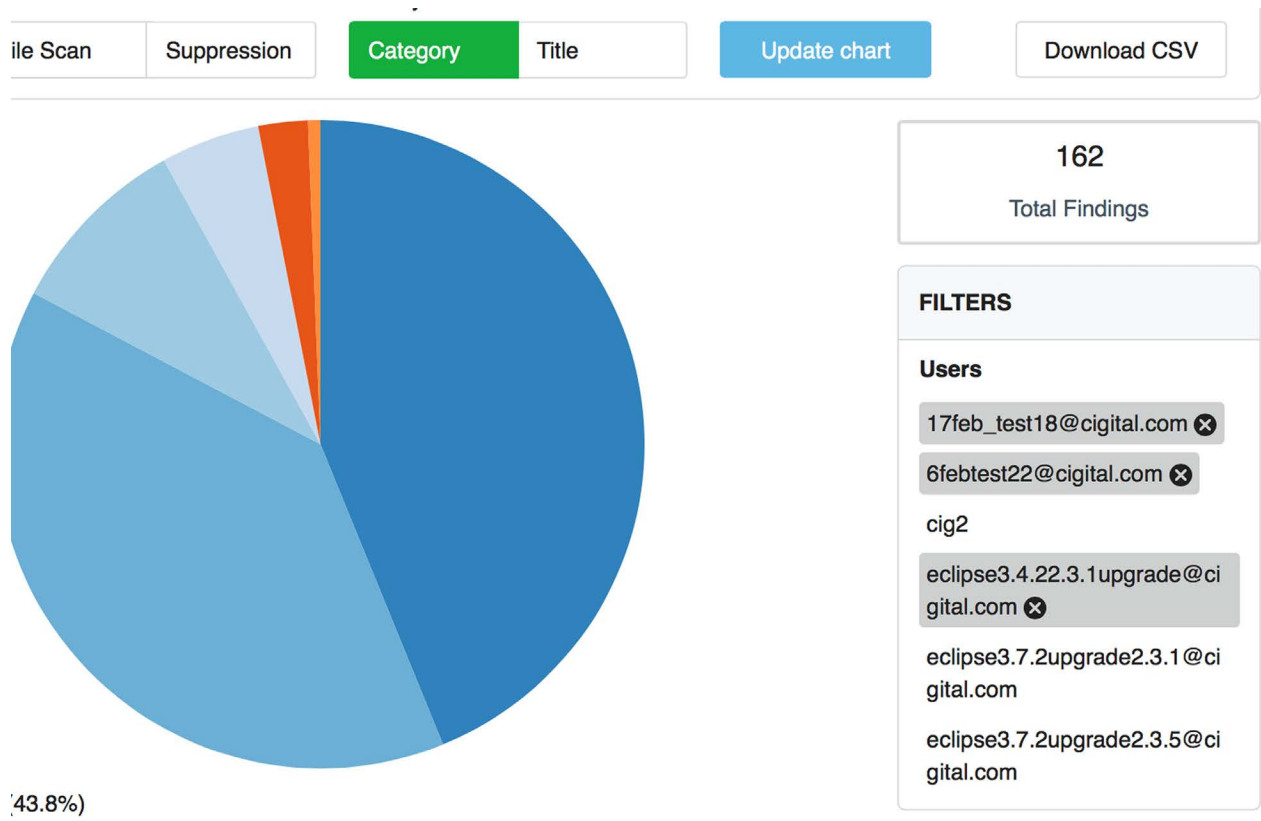


Figure 5, the statistics criteria window

Once a chart is rendered, you can further refine the filtering. For example, to filter the Top Findings chart by users, click on the desired user(s) name(s) to the right of the chart. Click a user name again to de-select it. NOTE: after changing any filter options, you need to click the blue “update chart” button to re-render the chart with the new values.



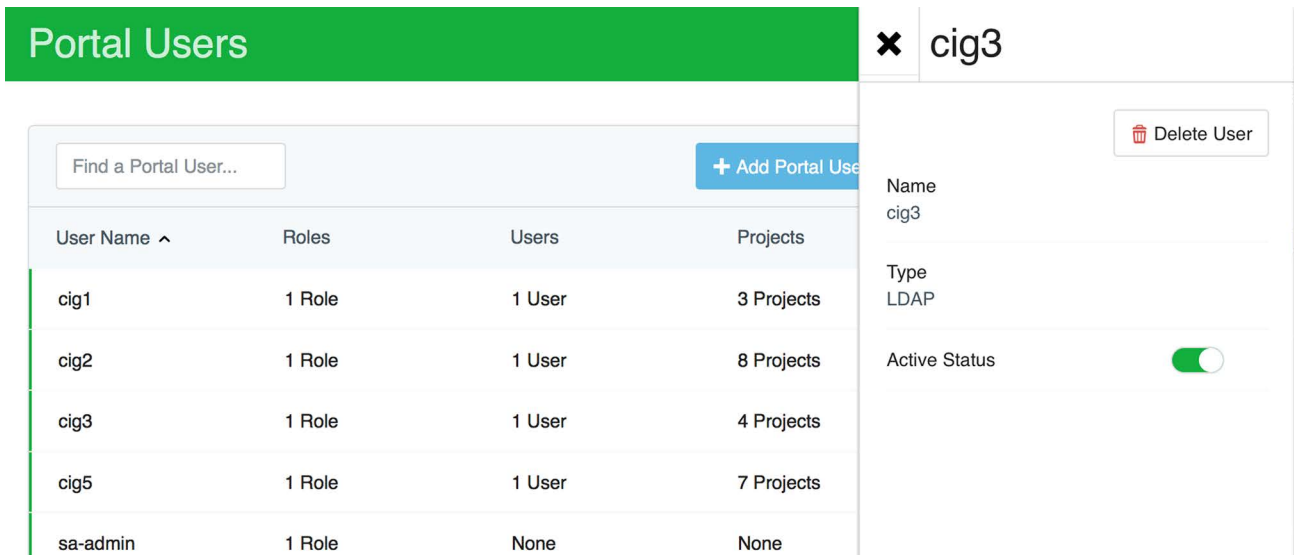
43.8%)

Figure 6, filtering a chart by selecting users. Remember to click the blue “Update” button after selecting new filter criteria.

You can clear all filters and start with a fresh project by clicking “Project Statistics” from the left navigation menu.

## Working with Tabular Information

In several pages, data is presented in a table. There are common features to all tables. If a column is sortable, clicking on the column title will sort that column. Clicking again will change the sort order. Some rows in columns are clickable as well. In these cases, a fly-out window will open allowing you to interact with the detail for that row. And many tables include a search input on the top of the table. Like input filtering, typing in the search box will filter your results in real-time.



The screenshot shows a web interface for 'Portal Users'. At the top left is a green header with the text 'Portal Users'. To its right is a close button (X) and the text 'cig3'. Below the header is a search bar with the placeholder text 'Find a Portal User...' and a blue button with a plus sign and the text '+ Add Portal User'. The main content is a table with the following columns: 'User Name ^', 'Roles', 'Users', and 'Projects'. The table contains five rows of data. A fly-out window is open on the right side, showing details for the user 'cig3'. The fly-out window has a 'Delete User' button at the top right. The details shown are: Name: cig3, Type: LDAP, and Active Status: a toggle switch that is currently turned on (green).

User Name ^	Roles	Users	Projects
cig1	1 Role	1 User	3 Projects
cig2	1 Role	1 User	8 Projects
cig3	1 Role	1 User	4 Projects
cig5	1 Role	1 User	7 Projects
sa-admin	1 Role	None	None

Figure 7, clicking a row in a table opens the detail for that row in a fly-out window

## Conclusion

The redesigned Enterprise Portal in SecureAssist 2.3.7 features user interface elements that will make navigation, reporting, and daily administrative tasks easier and faster. A complete update to the Enterprise Portal User Guide is in development and will be available soon.